



## Investing in the Green Energy Transition with Pendragon



**WHO WE ARE:** Pendragon Capital Management is a privately owned, independent investment firm. Our portfolio managers have the experience to navigate the rapidly changing landscape that is today's energy sector while at the same time providing client-focused, professional service.

### OUR APPROACH:

**Active Stock Selection:** We are constantly assessing new technologies, company financial conditions and seeking out true long-term investment opportunities.

- This active approach allows us to find companies making an incremental difference in CO2 emissions that can offer solid investment and social returns

**Engagement:** Advocating through investing for improving climate goals, energy efficiency and business models that transition away from fossil fuels

**Diverse Set of Companies:** We focus on an attractive global opportunity set of green companies that spans the entire Energy Transition space, including: industrials, utilities, auto & transportation and financial technology

**Return Objectives:** We strive for higher returns than the Morgan Stanley All-World Index with lower volatility. Our objective is to manage risk while seeking long-term appreciation.

**Experience:** We are energy veterans with over 50 years of combined energy experience. We understand the technologies and companies that make up this industry.

### OUR TEAM:

**Andrew Fairbanks-** CIO, Portfolio Manager, Director of Research

Andrew has covered the energy sector for 25 years. Prior to Pendragon, he was Director of Research at two relative value energy hedge funds for 7 years, and covered global energy/utility companies for 18 years. Mr. Fairbanks received his MBA from Columbia Business School and holds a BS from the Georgia Institute of Technology

**Ian Green-** CEO, COO, Co-Portfolio Manager  
Ian has over 25 years of investment and business experience. He founded Pendragon Capital in 1997. Prior to that, he worked with Citigroup in their Corporate Treasury Risk management department. He is a CPA, holds an MBA from Columbia University, and is a registered securities, options, and municipal bond principal